

SO ORDERED.



Dated: October 02, 2009

*Redfield T. Baum, Sr.*

REDFIELD T. BAUM, SR  
U.S. Bankruptcy Judge

1 John J. Hebert (#010633)  
Mark W. Roth (#010708)  
2 Wesley D. Ray (#026351)  
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8  
9 **IN THE UNITED STATES BANKRUPTCY COURT**  
10 **THE DISTRICT OF ARIZONA**

11 In re:  
12 ILX RESORTS INCORPORATED, *et al.*  
13 Debtor(s)  
14 Address: 160 Portal Lane  
Sedona, AZ 86336  
15 Tax EIN: xx-xxx4171

Chapter 11 Proceedings

- Case No. 2:09-bk-03594-RTB
- Case No. 2:09-bk-03595-RTB
- Case No. 2:09-bk-03596-RTB
- Case No. 2:09-bk-03598-RTB
- Case No. 2:09-bk-03599-RTB
- Case No. 2:09-bk-03600-RTB
- Case No. 2:09-bk-03601-RTB
- Case No. 2:09-bk-03603-RTB
- Case No. 2:09-bk-03604-RTB
- Case No. 2:09-bk-03605-RTB
- Case No. 2:09-bk-03606-RTB
- Case No. 2:09-bk-03608-RTB
- Case No. 2:09-bk-03609-RTB
- Case No. 2:09-bk-03610-RTB
- Case No. 2:09-bk-03612-RTB
- Case No. 2:09-bk-03617-RTB

16 This filing applies to:

- 17  ALL DEBTORS
- 18  SPECIFIED DEBTORS

Joint Administration under  
Case No. 2:09-bk-03594-RTB

**ORDER APPROVING FIRST  
AMENDED DISCLOSURE  
STATEMENT AND FIXING TIME  
FOR FILING ACCEPTANCE OR  
REJECTION OF PLAN, COMBINED  
WITH NOTICE THEREOF**

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21  
22 **TO: ALL CREDITORS, EQUITY SECURITY HOLDERS, AND OTHER**  
23 **PARTIES IN INTEREST**

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25  
26 The Debtors' Joint Disclosure Statement having been filed by the Debtors on August 28,  
27 2009, referring to the Debtors' Joint Plan of Reorganization,  
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